LIGHT Snaps

A publication of the Lloyd D. Levenson Institute of Gaming, Hospitality & Tourism at Stockton University Rummy Pandit, L.PD., M.B.A., C.H.A., Executive Director

Atlantic City Gaming Win & Total Casino Revenue

Source: NJ. Division of Gaming Enforcement

Monthly Revenue	% Change		YTD	% Change	YTD	
2	December	from Prior	Deæmber	Deœmber	from Prior	Deœmber
(Industry, \$ In Thousands)	2019	Year	2018	2019	Year	2018
Total Gaming Win (includes Internet & Sports Wagering)	\$270,234	9.2%	\$247,443	\$3,292,787	15.1	\$2,859,653
Sports Wagering Revenue	\$12,353	31.7%	\$9,377	\$123,552	n/a	\$50,198
Internet Gaming Win	\$49,328	70.0%	\$29,008	\$482,695	61.6%	\$298,701
Casino Gaming Win	\$208,553	-0.2%	\$209,058	\$2,686,540	7.0%	\$2,510,754

Monthly Revenue (Industry, \$ In Thousands)	January 2020	% Change from Prior Year	January 2019	YTD January 2020	% Change from Prior Year	YTD January 2019
Total Gaming Win (includesInternet & Sports Wagering)	\$270,553	22.6%	\$220,627	\$270,553	22.6%	\$220,627
Sports Wagering Revenue	\$23,406	139.9%				

In LIGHT of the data above... January 2020 marked the 20th consecutive month total gaming revenue gain. At \$270.55 million (excluding racetracks) January 2020 exceeded January 2019 (\$220.6 million) by 22.6%

Year-end2019 casino industry total gaming revenue (\$3.29 billion) was 15/1426 d of 2018 (\$2.86 billion) and officially surpassed \$3 billion – a revenue threshold the transformed since 2012 (\$3.06 billion).

Internet gaming revenue for the yea48\$2.7 million) contributed significantly to this upward trend. Revenue from internet gaming was up 61.6% ryearend2018 (\$298.7 million). This revenue represented 14.7 % f total gaming revenue for the yea019, compared to 2018 when it represented 10.4 % oftotal gaming revenue.

Year-end 2019 Sports Wagering Revenue (\$123.6 million, excluding racetracks) acction ft.75% of the year's total casino industry gaming revenue.

In 2019, Atlantic City's casinos derived 18.4% of total gaming revenues fronting products introduced since November 2013. Traditional, brick and mortar, gaming revenue sources (slots, poker, table and

Bill authorizing wagers on eSports introduced in state Asembly- As reported by The Press of Atlantic City, on January 27 New Jersey Assemblyman Ralph Caputo introduced B7, which would allow wagering on eSports even Tse assemblyman cited the growth of theorets industry in recent year, sand its increasing popularity alongside traditional sposts easons to pursue legalized wagering The bill addresses the uses of underage players by prohibiting wagers on events affiliated with high schools or in which the majority of competitors are under the age of 18.

Casino Control Commission selects Shan Anne Harrington to serve as vice to air - As reported by The Press of Atlantic City, Sharon Anne Harrington will serve as vice chair of three member (c)4 (t)3 (4 (n R)-3 (-0.6)]TJ)4 (n2nc)4 (r)3.n R (i)-2 (l)-(t)3 (4 (n R)-3 (-0.6)]TJ)4 (n2nc)4er Al4 (n R)-3

Governor Phil Murphy confirmed as keynote speaker for the 24th annual East Coast Gaming Congre -0.6 - As reported by The Press of Atlantic CityNew Jersey GovernorPhil Murphy will deliver a keynote address at the 24th annual East Cist Ga 4 (n R)-3 (ng C)(i)-2ng NexGen Ga 4 (n R)-3 (ng F)6 (or)3 (uto)][Juhch7 live Detailerjgbate00.6 [(s)Ne(c).4e(tse).4a(ndull)?ar(ne).4l(ndull)?ar

National Gaming News

Caesars Entertainment to sell Harrah's Reno Hotel and CasinoAs reported by The Wall Street Journal and Travel

Nevada Gaming Control Board (NGCB) grants preliminary approval to ROAR Digital - As reported by Casino.org, Nevada gaming regulators have granted preliminary approval to ROAR Digital a joint online sports betting venture between MGM Resorts Intermaltand GVC. MGM's PlayMGM sports betting app will likely be replaced in Nevada by the joint venture's BetMGM platform. ROAR Digital already operates an online sportsbook in New Jersey.

New York still waiting for mobile sports betting - As reported by Legal Sports Reportegislators in New York have yet to pass legislation authorizing mobile sports wagering in the state. New York Senate Bill S17-D which passed (53) in June 2019, will roll over in 2020 as part of the second year of the state's tweyear legislative session the bill would need to be voted on by the state Assembly before being presente to the Governor. Sen. Joe Addabbd Legal Sports report that he hoped to get sports betting expansion legislation passed before the end of the legislative session June 2, 2020.

Ohio Casino Control Commissionannounces record statewide gaming revenue in 2019According to Calvin Ayre, Ohio gaming operators realized a record \$1.95 billion in revenue in 2019 ans 2019 and 2

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Coronavirus impacts tourism industry: Casinos in Macau China shut down, cruise lines change screening protocols airlines suspend flightsin response to outbreak- CNN Travel reports significant impacts to the tourism industry due to